



Accountants · Auditors · Advisors



# Independent & Expert Self-managed Superannuation Fund Audit Services.

From July 1, 2021 all Self-managed Superannuation funds must be independently audited. Trustees and Administrators, are you ready?

## Discover how Newton & Henry's SMSF Audit process can make the difference

Newton & Henry's locally-based audit team has extensive experience in offering SMSF Audit Services to clients both in Tasmania and across Australia.

Our audit team has established relationships with many SMSF Administrators locally and works cooperatively to ensure an efficient audit process that minimises inquiries direct to the trustee.

We use only the latest cloud-based audit technology featuring flexible templates, combined with our Client and SMSF Administrator Portal that facilitates seamless exchange of information and secure and timely audit completion.

- ✓ Independent and expert Audit Services
- ✓ Extensive knowledge of superannuation legislative requirements
- ✓ Experienced and local Audit Team with detailed knowledge of SMSF's
- ✓ Every Audit is completed locally in our Launceston-based office
- ✓ Flexible Audit templates supported by our Client and Administrator Portal
- ✓ Timely and secure SMSF Audit turnaround

\*For existing funds only and based on similar complexity and activity to the prior year.

[www.newtonhenry.com.au](http://www.newtonhenry.com.au)

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Level 2, 33 George St, Launceston TAS 7250

Phone: +61 3 6337 3737

Contact us at [office@newtonhenry.com.au](mailto:office@newtonhenry.com.au) to discuss your SMSF audit requirements

Partners  
Michael Hine  
Nigel Briggs  
Jim Dennis  
Andrew Gray

# SMSF Audit Fee Guarantee – Your Newton & Henry Audit will not exceed your previous Auditors fee<sup>#</sup>

Our Audits are priced from as little as \$500\* and all fees are agreed with the Trustee in advance of the audit commencing.

You can also rest assured, that with our SMSF Audit Fee Guarantee, our fee will not exceed that of your previous auditor.<sup>#</sup>

## Newton & Henry fees are determined by the following factors

- The type of investments, e.g. cash, direct property, listed shares, unlisted investments held by the fund.
- Number of transactions during the financial year, e.g. investment acquisitions and disposals, dividends, contributions, pensions.
- The way the investments are managed, i.e. portfolio manager compared to trustee managed.
- The higher the level of complexity and activity in the Fund, the higher the audit fee.
- Compliance issues may arise from time-to-time. When this occurs, additional fees may be required due to the time required for issue resolution and reporting. We will discuss this with the Trustees when the issue is identified.
- Out-of-pocket expenses are additional to the fee and are charged at cost. These may include Bank Confirmation Fees and Land Title Search Fees.



<sup>#</sup>For existing funds only and based on similar complexity and activity to the prior year.  
<sup>\*</sup>Excluding GST + any out-of-pocket expenses.

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# Newton & Henry's SMSF Audit team has extensive practical experience coupled with expert knowledge of superannuation legislation.



## Andrew Gray Partner

Andrew has over 27 years audit, accounting and financial reporting experience.

### Qualifications:

- Registered Self-Managed Superannuation Fund (SMSF) Auditor
- Registered Company Auditor
- Fellow of the Chartered Accountants Australia and New Zealand (CAANZ)

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